



December 18, 2025

To Whom It May Concern

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Notice Regarding Revision of Full-Year Consolidated Financials Forecast and Revision (Increase) of Dividend Forecast

We hereby announce that we have revised the consolidated financials forecast and dividend forecast for the year-end fiscal year ending March 2026 as follows, which had previously been announced on November 7, 2025.

1. Regarding the revision of financial forecast

(1) Revision of the full-year consolidated financial forecast for the fiscal year ending March 31, 2026
 (April 1, 2025 to March 31, 2026)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	million yen 80,000	million yen 4,200	million yen 5,100	million yen 5,500	yen 97.06
Revised forecast (B)	80,000	4,200	5,100	6,100	107.65
Deviation (B-A)	0	0	0	600	-
Deviation rate (%)	0.0	0.0	0.0	10.9	-
(Reference) Prior year results FY ended March 2025	78,620	4,668	5,583	4,908	84.31

(Note) On October 1, 2025, the Company conducted a share split at a ratio of 4 shares per share of common shares. Net income per share has been calculated upon the assumption that the stock split occurred at the beginning of the previous fiscal year.

(2) Reason for revision of financial forecasts

As announced in the "Notice Regarding Results of Application to Tender Offer and Recording of Extraordinary Income" on December 17, 2025, the company applied for the tender offer for Fujitec Co., Ltd.. Due to completion of the tender offer on December 16, 2025, a gain on sales of investment securities amounting to 2,658 million yen will be recorded as extraordinary income in Q3 of the fiscal year ending March 2026.

On the other hand, taking into consideration the likely occurrence of extraordinary loss associated with the dismantlement of aging facilities, we are making revision in regards to the previously announced consolidated earnings forecast.

2. Revision (increase) of interim dividend forecast

(1) Dividend forecast

	Annual dividend per share		
	End of second quarter	End of fiscal year	Total
Previous forecast	yen	yen 24.00	yen 48.00
Revised forecast		30.00	54.00
Actual Results	24.00		
(Reference) Prior year results FY ended March 2025	15.00	20.00	35.00

(Note) On October 1, 2025, the Company conducted a share split at a ratio of 4 shares per share of common shares.

Annual dividend per share has been calculated upon the assumption that the share split had been conducted at the beginning of the previous fiscal year.

(2) Reason for the revision

We value the return of profits to shareholders as one of our key management priorities. After making proactive growth investments, we have introduced a progressive dividends policy with a minimum dividend payout ratio of 50% and a lower limit of 140 yen (35 yen after the stock split) per share, taking into consideration our business performance and future outlook.

As stated in "1.(2) Reasons for the Revision" above, considering the expected significant increase in net income compared to the previous term, the year-end dividend forecast for the fiscal year ending March 2026 has been revised to 30 yen per share, an increase of 6 yen from the previously announced forecast. As a result, the annual dividends are expected to be 54 yen per share, an increase of 19 yen compared to the previous term.

(Note) The forecasts presented in this document are based on information available as of the date of its release. Actual results may differ from these forecasts due to various factors in the future